

Our commitment to you, our Broker Partner



We honor your relationships: We respect your client relationships and commit to providing you with information and resources to support their individual health care journeys and protect your interests as their agent of record.



We commit to transparency: We will maintain clear, consistent communication before implementing any significant changes that impact you or your clientele.



We provide support: By delivering a broker experience that helps you manage, grow, and maintain your book of business.



We commit to listen: We will carefully consider your needs and actively seek opportunities to implement change based on your feedback.



We strive to reduce your workload: By modernizing systems and streamlining processes, we aim to free up time so you can focus on what you do best, selling and servicing your clientele.



We provide professional development: Our commitment includes offering professional guidance, training, and resources to help you enhance your skills and serve your clientele more effectively.



We offer guidance: With representatives available in person and virtually, we commit to meeting you where you are and providing the local market insights and sales strategies to help you grow your business.



We uphold compliance: We will provide ongoing education, oversight and collaboration to help you maintain compliant practices, avoid potential pitfalls, and do the right thing for our members.

This commitment reflects our core values at work.

Integrity: Always do the right thing.

Excellence: We drive extraordinary results.

Respect: Everyone deserves it.

Caring: We put our heart into our work.

Commitment: We keep our promises.